



# VILLAGE ROADSHOW LIMITED

VILLAGE ROADSHOW LIMITED ACN 010 672 054  
**Melbourne: Head Office:** 206 Bourke Street, Melbourne, VIC, Australia 3000  
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**Registered Office:** Warner Roadshow Movie World Studios: Pacific Highway, Oxenford, QLD, Australia  
4210  
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## Appendix 3B

### New issue announcement

Name of entity

**Village Roadshow Limited**

ACN or ARBN

**010 672 054**

We, Village Roadshow Limited, give ASX the following information.

#### Part 1 - All issues

1	Class of securities to be issued	<b>a. Ordinary</b> <b>b. A Class Preference</b>
2	Number of securities to be issued	<b>a. 64,350</b> <b>b. 7,518,621</b>
3	Issue price of the securities	<b>a. \$3.06</b> <b>b. \$2.63</b>
4	If the securities are convertible, a summary of their main terms	<b>N/A</b>
5	The amount to be raised by the issue	<b>\$19,970,884.23</b>
6	Is there a right to accept or retain over-subscriptions?  If so, give details	<b>N/A</b>
7	Purpose of the issue	<b>a. Pursuant to Executive Option Plan</b> <b>b. Pursuant to the Dividend Reinvestment Plan</b>

8 Will the securities participate in dividends (in the case of a trust, distributions) or interest?

If so, give the date from which they will participate, and the extent to which they will participate.

**a. & b. The shares allotted will rank pari passu from the date of issue.**

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