

29 October 2003

### **Voting at the forthcoming General Meeting**

The General and Scheme Meetings of Village Roadshow Limited ('VRL') to approve the proposed scheme of arrangement between VRL and the holders of its A Class Preference Shares are to be held on Monday 3 November 2003 in the Presidential Room, Second Floor, Carlton Crest Hotel, King George Square, Brisbane commencing from 2pm Brisbane time.

The notice of the General Meeting states that holders of Ordinary Shares in VRL who also hold Preference Shares or are associates of Preference Shareholders are excluded from voting on resolution 1 in the notice of meeting ('Excluded Holders').

It has been suggested that, although Excluded Holders are not entitled to vote in favour of resolution 1, they are entitled to vote against resolution 1. To remove any doubt, VRL will record and report to the Supreme Court of Victoria all votes cast by Excluded Holders against resolution 1 and count those votes should the Court so determine.

Shareholders wishing to vote at the General Meeting can do so in person or by proxy, attorney or corporate representative. Proxy forms must be delivered prior to 7pm Melbourne time on 1 November 2003, including proxy forms of those Excluded Holders wishing to vote against resolution 1. Please contact the VRL information line on 1300 302 106 (toll free in Australia) or +61 2 9240 7460 (outside Australia) immediately if you would like another proxy form for the General Meeting.